

NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_

ADDRESS \_\_\_\_\_

E-MAIL \_\_\_\_\_ PHONE \_\_\_\_\_

SOCSEC# \_\_\_\_\_ EMPLOYER \_\_\_\_\_

PCP \_\_\_\_\_ [phone | fax] \_\_\_\_\_

*IN CASE OF EMERGENCY*

CONTACT [name] \_\_\_\_\_ [relationship] \_\_\_\_\_

[phone | e-mail | other] \_\_\_\_\_

**TYPE OF THERAPY** (check all that apply)

- Assessment
- Psychotherapy
- EMDR
- Other
- Adult
- Minor
- Individual
- Couples
- Group
- Family

**PAYMENT | INSURANCE**

**\*Please bring insurance card/s and photo ID to your first visit.**

**Primary Insurance** \_\_\_\_\_

**Policy ID** \_\_\_\_\_

**Group ID** \_\_\_\_\_

**INTAKE SUMMARY**

*Physiological diagnoses | physical problems or concerns*

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*Mental health diagnoses | mental and emotional problems or concerns*

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*History of substance use | abuse*

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*Lifetime history of surgeries*

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**Medications** | Please list all active prescribed medications and dosages first; provide additional past medications/trials, if known.

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**PRESENTING PROBLEM**  
What is the reason for which you are seeking services?

**COMMON SYMPTOMS OF TRAUMA | Early Attachment Injuries**  
(select all that apply)

- |   |   |  |
|---|---|--|
| INTRUSIVE THOUGHTS                                | SOCIAL ISOLATION/WITHDRAWAL                   | OBSESSIVE/COMPULSIVE BEHAVIORS           |
| NIGHTMARES  | LOSS OF INTEREST                              | DETACHMENT <i>(FROM PEOPLE/EMOTIONS)</i> |
| FLASHBACKS <i>(VISUAL IMAGES OF A PAST EVENT)</i> | EASILY STARTLED                               | EMOTIONAL NUMBING                        |
| MEMORY PROBLEMS/LOSS OF MEMORY                    | FATIGUE/EXHAUSTION                            | DEPRESSION                               |
| POOR CONCENTRATION                                | TACHYCARDIA <i>(RAPID HEARTBEAT)</i>          | GUILT                                    |
| DISORIENTATION                                    | EDGINESS                                      | SHAME                                    |
| CONFUSION   | INSOMNIA                                      | IRRITABILITY                             |
| MOOD SWINGS                                       | PSYCHOSOMATIC COMPLAINTS <i>(ACHES/PAINS)</i> | ANGER                                    |
| AVOIDANCE <i>(OF PEOPLE/PLACES/THINGS)</i>        | EXTREME ALERTNESS/HYPERVIGILANCE              | ANXIETY                                  |
|   | OVERWHELMING FEAR                             | PANIC ATTACKS                            |

**OTHER ACTIVE SYMPTOMS** (if not mentioned above)

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**FAMILY HISTORY** | Provide a brief summary; include names, ages, and any other relevant information.

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**HOW WOULD YOU DESCRIBE YOUR CHILDHOOD?**

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**PATIENT CONSENT AND PROVIDER DISCLOSURE**

SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

INITIAL here \_\_\_\_\_ confirming you have read **PROFESSIONAL DISCLOSURE STATEMENT**